



IT'S ALMOST TAX SEASON AGAIN!

Timeline -

December 2024 – Partnership and S Corporation clients will begin receiving year end checklists. Please review these in detail before you close your books for the year. Remember Indiana PTET payments are due no later than December 31, 2024.

January 6, 2025 – All clients that require assistance with the preparation of 1099s should send all appropriate information to our office by January 6, 2025. The complete name of vendor, address, tax ID and amount paid during 2025 must be provided. We hope to have all 1099s completed before January 20th so that clients have time to review them before mailing to their vendors.

January 15th - 20th, 2025 – Electronic organizers will be e-mailed to returning clients, using the same email address where you receive the Bean Counter. Check your spam folder in January if you do not receive your organizer. As always, clients may request a paper organizer. Additional printing/postage charges will apply. Paper organizers will be mailed the week of January 27th.

March 14, 2025 – Deadline for 1040 clients to drop off their tax documents. After March 14th, we cannot guarantee that your personal tax return will be completed before the April 15th due date. If received after March 14, your return will likely be extended and completed after April 15.

MML Office Hours –

In observance of the holidays, our office will be closed -

Starting 12:00 noon on Tuesday, December 24 through Wednesday, January 1, 2025

We will reopen on Thursday, January 2, 2025.

Our office hours for tax season will take effect January 2 through April 15, 2025.

Monday through Friday, 8:00 am to 5:00 pm

Using the MML Mail Slot / Lockbox -

If you cannot make it to our office during business hours, please remember that our mail slot is open 24/7/365. Please place your information in a sealed envelope and drop off your tax information at any time - no appointment necessary. The mail slot is located to the left of our front door.

Parking Lot –

Eddy Street experiences its share of accidents, especially during the winter months. Please use extreme caution when leaving our parking lot.

Tax Documents –

More and more companies are EMAILING tax documents to you. Look for your W2, 1099s, brokerage statements, IRA 1099s, etc. in your email. Make sure your email address is current with all banks, retirement companies, employers, etc.